

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Gas Group Limited
Date Submitted	01/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1193</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,224,012,871	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	2,224,012,871	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	 Share Option 	n Schemes of the	Issuer)
----------------------	----------------------------------	------------------	---------

Share Options (under s	Share Option	Senemes of the	issuer j			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
1.						
(/ /)						
shares						
(Note 1)		T		1 \	NUT	
		10	tal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from evercise of		,		
	-		NIL			
options (State currency	y)		INIL			

Description of warrants (Date of expiry - dd/mm/yyyy)		lose of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
	(/ /)					
4.						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
		Total B.	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuer vertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)	•	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Open offer At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Open offer At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (////) I. Placing At price : State currency Issue	shares of ed issuer which e may be issued	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	Type of Issue	
1. Kignts issue At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ N/A 2. Open offer At price : State currency Issue and allotment $(Mote 1)$ $(//)$ 2. Open offer At price : State $(Mote 1)$ Issue and allotment $(Mote 1)$ $(//)$ EGM approval date: $(//)$ $(Mote 1)$ N/A 3. Placing At price : State class of shares issuable $(//)$ $(Mote 1)$ Issue and allotment $(Mote 1)$ $(//)$ Base and allotment $(//)$ $(Mote 1)$ $(//)$ EGM approval date: $(//)$ $(Mote 1)$ N/A						Type of issue	
$\frac{(dd/mm/yyy)}{(dd/mm/yyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency — Issue and allotment $(//)$ ate : $(dd/mm/yyy)$ EGM approval date: $(//)$ N/A 3. Placing At price : State currency — Class of shares issuable (//) N/A $\frac{Class of shares issuable}{(Note 1)} = \frac{(//)}{(dd/mm/yyy)} = \frac{N/A}{At}$ Class of shares issuable (//) N/A $\frac{Class of shares issuable}{(Mote 1)} = \frac{(//)}{(Mm/yyy)} = \frac{N/A}{At}$ Class of shares issuable (//) N/A $\frac{Class of shares issuable}{(Mm/yyy)} = \frac{N/A}{At}$ Class of shares issuable (//) N/A			(/ /)			Rights issue	1.
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bissue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) N/A Image: State Class of shares issuable N/A Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Issue and allotment (/ /) Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State Image: State	<u>N/A</u>	<u>N/A</u>	(//)				
2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Bow approvaluate: N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A Class of shares issuable N/A			(/ /)			Open offer	2.
3. Placing At price : State currency Class of shares issuable			(/ /)	EGM approval date: (dd/mm/yyyy)			
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (/ /) (Note 1) (/ /) (/ /)	<u> </u>	<u>N/A</u>					
3. Placing At price : currency Issue and moment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) (/ /)							
Class of shares issuable			(/ /)		At price : State	Placing	3.
(Note 1)	N/A	N/A	(/ /)				
(Note 1)	_						
4. Bonus issue Issue and allotment (777) date : (dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N/A	<u>N/A</u>	(//)				

	Type of Issue	H	∃or Mai	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/ A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price : State currency -		Class of shares issuab (Note 1)	ble		
			 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

N/A

Submitted by: ONG Thiam Kin
5
Title: Executive Director & Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.